

## REPL::Rights::Voluntary

## Issuer &amp; Securities

<b>Issuer/ Manager</b>	ENVICTUS INTERNATIONAL HOLDINGS LIMITED
<b>Security</b>	ENVICTUS INTERNATIONAL HLDGLTD - SG1CF4000007 - BQD

## Announcement Details

<b>Announcement Title</b>	Outcome of Regulatory Review
<b>Date &amp; Time of Broadcast</b>	19-Oct-2018 17:10:08
<b>Status</b>	Replacement
<b>Corporate Action Reference</b>	SG180618RHDII68R
<b>Submitted By (Co./ Ind. Name)</b>	S SURENTHIRARAJ & KOK MOR KEAT
<b>Designation</b>	COMPANY SECRETARIES
<b>Event Status</b>	Pending Record Date Announcement
<b>Underwritten</b>	No
<b>Shareholders' Approval Required?</b>	Yes
<b>Shareholders' Approval Obtained</b>	Yes
<b>Financial Year End</b>	30/09/2018
<b>Foreign Shareholder Eligibility</b>	No
<b>Attachment for Intent</b>	
EIHL_RightsCumWarrantsIssue_18 June 2018.pdf	

## Dates

<b>Record Date and Time</b>	29/10/2018 17:00:00
<b>Ex Date</b>	25/10/2018
<b>Attachment for Record Date</b>	
Envictus - BCD.pdf	

## Rights Details

<b>Security Not Found?</b>	Yes
<b>Renounceable</b>	Yes
<b>Rights Security Distribution Ratio- Underlying</b>	5
<b>Rights Security Distribution Ratio- Rights Security</b>	4

## Option Exercise

<b>Issue Price (Per Rights)</b>		SGD 0.16		
<b>Disbursed Security</b>				
<b>ISIN</b>	<b>Name</b>	<b>Security Type</b>	<b>Distribution Ratio- Rights</b>	<b>Distribution Ratio- Disbursed</b>
SG1CF4000007	ENVICTUS INTERNATIONAL HLDGLTD	Ordinary Share	1	1

## Renounceable Conditions

<b>Allow Over Subscription</b>	Yes
<b>Attachments</b>	<a href="#">EIHL_RightsCumWarrantsIssue_18 June 2018.pdf</a> <a href="#">EIHL_AIPforRightsIssue_3Sep2018.pdf</a> <a href="#">Envictus - BCD.pdf</a> Total size =332K
<b>Related Announcements</b>	<a href="#">03/09/2018 18:12:20</a> <a href="#">18/06/2018 17:48:28</a>

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Share



**ENVICTUS INTERNATIONAL HOLDINGS LIMITED**  
(Company Registration No: 200313131Z)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE  
- NOTICE OF BOOKS CLOSURE DATE**

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**1. INTRODUCTION**

The Board of Directors (the “**Board**”) of Envictus International Holdings Limited (the “**Company**”) refers to its announcements dated 18 June 2018 and 3 September 2018 (the “**Rights cum Warrants Issue Announcements**”) and the circular to shareholders of the Company dated 1 October 2018 (“**Circular**”) in relation to the Rights cum Warrants Issue. Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Rights cum Warrants Issue Announcements or the Circular.

**2. NOTICE OF BOOKS CLOSURE DATE**

**NOTICE IS HEREBY GIVEN** that the Register of Members and the transfer books of the Company will be closed at 5.00 p.m. on 29 October 2018 (“**Books Closure Date**”) for the purpose of determining the provisional allotments of Rights Shares of Entitled Shareholders under the Rights cum Warrants Issue.

**3. ELIGIBILITY OF SHAREHOLDERS TO PARTICIPATE IN THE RIGHTS CUM WARRANTS ISSUE**

**3.1. Entitled Shareholders**

Entitled Shareholders will be at liberty to accept, decline, or otherwise renounce, in part or in whole, or, in the case of Entitled Depositors only, trade their provisional allotments of Rights Shares with Warrants on the SGX-ST during the provisional allotment trading period prescribed by the SGX-ST and will be eligible to apply for additional Rights Shares with Warrants in excess of their provisional allotments under the Rights cum Warrants Issue.

(a) Entitled Depositors

Entitled Depositors will be provisionally allotted the Rights Shares with Warrants on the basis of the number of Shares standing to the credit of their Securities Accounts with CDP as at the Books Closure Date.

To be Entitled Depositors, Depositors must have registered addresses in Singapore with CDP as at the Books Closure Date, or if they have registered addresses outside Singapore, they must provide CDP at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588 with registered addresses in Singapore for the service of notices and documents, not later than 5:00 p.m. (Singapore time) on the date being three (3) Market Days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares with Warrants Entitlements.

(b) Entitled Scripholders

Entitled Scripholders will be provisionally allotted Rights Shares with Warrants on the basis of the number of Shares held by them as stated in the Register of Members of the Company as at the Books Closure Date

To be Entitled Scripholders, Scripholders must have registered addresses in Singapore with the Company as at the Books Closure Date, or if they have registered addresses outside Singapore, must provide the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 with registered addresses in Singapore for the service of notices and documents, not later than 5:00 p.m. (Singapore time) on the date being three (3) Market Days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares with Warrants Entitlements.

**3.2. Foreign Shareholders**

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders. Foreign Shareholders who wish to be eligible to participate in the Rights cum Warrants Issue may provide a Singapore address by notifying in writing the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 or the CDP at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588, as the case may be, not later than three (3) Market Days before the Books Closure Date.

The Offer Information Statement and its accompanying documents will also not be despatched to persons purchasing the provisional allotments of Rights Shares with Warrants through the book-entry (scripless) settlement system if their registered addresses with CDP are outside Singapore (the “**Foreign Purchasers**”). Foreign Purchasers who wish to accept the provisional allotments of Rights Shares with Warrants credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

If it is practicable to do so, arrangements may be made, at the discretion of the Company, for provisional allotments of Rights Shares with Warrants which would otherwise be provisionally allotted to Foreign Shareholders to be sold “nil-paid” on the SGX-ST as soon as practicable after dealings in the provisional allotments of Rights Shares with Warrants commence.

BY ORDER OF THE BOARD  
ENVICTUS INTERNATIONAL HOLDINGS LIMITED

DATO' KAMAL Y P TAN  
Group Chief Executive Officer

19 October 2018